

MICRO LOAN APPLICATION CHECKLIST

CREDIT REPORT

*Along with the Micro Loan Application a copy of **your current credit report and FICO® credit score must be supplied**. You can obtain this information from any known reputable company. To obtain a free credit report, simply click on the **Fact Act** link on any of the following recommended companies' web sites. However, your FICO® credit score is also required for this application.*

Equifax Credit
Information Services
P.O. Box 105873
Atlanta GA 30348
1-800-685-1111
www.equifax.com

Trans Union
P.O. Box 1000
Chester PA 19022
1-800-888-4213
www.tuc.com

Experian
[Formerly TRW]
P.O. Box 2104
Allen TX 75013-0949
1-866-200-6020
www.experian.com

APPLICANT IDENTIFICATION

Along with the Micro Loan Application you will need to supply a copy of your driver's license or other photo ID and a voter's registration or billing statement that verifies your current address.

SHORT PERSONAL RESUME (2 PAGES MAX)

CORPORATE RESOLUTION AUTHORIZING LOAN CLIENT TO SIGN FOR LOAN

PROOF OF CORPORATE STATUS

COMPLETED AND SIGNED APPLICATION

Please be sure to answer all questions completely. If the question is not applicable please indicate with "NA".

MICRO LOAN APPLICATION

Today's Date: _____

APPLICANT'S INFORMATION

Name: _____ Business located in Lake or Sumter County? YES NO
Address: _____ Do you own or rent your home? Own Rent
_____ How long have you lived at this address? ____ Yrs. ____ Mos.
Tel. No. (____) _____ Have you ever had any liens or judgements? YES NO
Drivers License No. _____ Have you ever declared bankruptcy? YES NO
Social Security No. _____

THREE PERSONAL REFERENCES (PLEASE DO NOT INCLUDE RELATIVES)

| Name | Address | Telephone No. |
|------|---------|---------------|
| 1. | | |
| 2. | | |
| 3 | | |

BUSINESS INFORMATION

Name of Business: _____ Corporation LLC
Address: _____ Sub-S
_____ No. of Employees: _____
Tel. No.: (____) _____ Fed. Tax ID: _____
E-Mail Address: _____ Sales Tax ID: _____
Accountant's Name: _____ Attorney's Name: _____

Describe your business: _____

What is your experience in this field: _____

FINANCIAL INFORMATION

Personal Financial Statement: Individual Joint with: _____
Name

| ASSETS | | LIABILITIES | |
|---------------------|----------|----------------------|----------|
| Cash | \$ _____ | Credit Cards | \$ _____ |
| Stocks & Bonds | _____ | Auto/Boat/RV | _____ |
| Accounts Receivable | _____ | Real Estate Mortgage | _____ |
| Real Estate | _____ | Taxes | _____ |
| IRA or 401(K) | _____ | Other (attach list) | _____ |
| Other (attach list) | _____ | Total Liabilities | _____ |
| Total Assets | _____ | Net Worth | _____ |

Will you have income sources other than the business? YES NO

If YES, describe source(s) below:

| SOURCE | MONTHLY AMOUNT |
|--------|----------------|
| _____ | _____ |
| _____ | \$ _____ |
| _____ | _____ |
| _____ | \$ _____ |

What are your monthly payment obligations?

| | |
|---------------------|-----------------|
| Rent/Mortgage | \$ _____ |
| Auto | \$ _____ |
| Credit Cards | \$ _____ |
| Other (attach list) | \$ _____ |
| Total: | \$ _____ |

MICRO LOAN AMOUNT APPLIED FOR: _____ **TERM:** _____ **MOS (6-36 MOS)**

TERMS: PRIME RATE IN WALL STREET JOURNAL AS PUBLISHED ON DAY OF CLOSING.

- Use of Micro Loan Proceeds:
- Working Capital \$ _____ Supplies/Material \$ _____ Other _____
 - Inventory \$ _____ Equipment \$ _____ \$ _____

A current credit report from one reputable reporting agency (ie Equifax, Trans Union, Experian) must accompany this application.

I understand the commitment to attend SCORE CLIENT EDUCATION SESSIONS and agree to comply with this requirement. I certify that the information provided in this application is true and accurate to the best of my ability and no false or misleading statements have been made in order to secure approval of this application. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine my/our creditworthiness.

Signature _____ Date _____